

**Executive Chairman**  
George Hatzipapas

**Non-Executive Director**  
Richard Mark Hoffman  
Nicole Goldin

**Company Secretary**  
Terry Bakos (Joint)  
Henry Kinstlinger (Joint)

ASX ANNOUNCEMENT  
25 March 2019

### RESPONSE TO PRICE QUERY

**Zyber Holdings Limited (Company)** (ASX: ZYB) advises that it received a price query from the ASX on 26 November 2018.

At the time of the price query, the Company was engaged in confidential negotiations with respect to a proposed acquisition of Equal Networks Pty Ltd (**Equal**).

The proposed acquisition has been terminated as conditions precedent were not able to be met.

Accordingly, we respond to the price query as follows with respect to the position at 26 November 2018 and as at 18 March 2019.

Query	As at 26 November 2018	As at 25 March 2019
1. Is ZYB aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?	Yes.	No. There is no current information, not known to the market.
2. If the answer to question 1 is "yes".  (a) Is ZYB relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in ZYB's securities would suggest to ASX that such information may have ceased to be confidential and therefore ZYB may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.	Yes, as a result of which the Company requested voluntary suspension.	No.
(b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you	No.	Announcements have been Cross Released by First Growth Funds

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Query	As at 26 November 2018	As at 25 March 2019
<p>need to contact us immediately to discuss requesting a trading halt (see below).</p>		<p>Limited (<b>FGF</b>), throughout the period of suspension.</p>
<p>(c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made.</p>	<p>An announcement could not be made at the time of the initial price query as the Company was in the process of negotiating a transaction to acquire all of the shares of Equal and the negotiation process was not sufficiently progressed to inform the market without jeopardizing the commercial negotiations of the transaction.</p> <p>At the time of entering into the transaction documents the market could not be advised as the transaction was subject to review by the ASX. The Company was subsequently advised that it must comply with Listing Rule 11.1.3 and Chapters 1 and 2 of the Listing Rules to complete the proposed transaction, and as a result the proposed transaction has been terminated.</p>	<p>Announcements have been Cross Released by FGF, throughout the period of suspension. ZYB will make a further clarifying announcement upon release of this price query response.</p>
<p>3. If the answer to question 1 is “no”, is there any other explanation that ZYB may have for the recent trading in its securities?</p>	<p>N/A.</p>	<p>ZYB has no other explanation.</p>

Query	As at 26 November 2018	As at 25 March 2019
4. Please confirm that ZYB is complying with the Listing Rules and, in particular, Listing Rule 3.1.	ZYB confirms that it is in compliance with the Listing Rules, and in particular Listing Rule 3.1.	ZYB confirms that it is in compliance with the Listing Rules, and in particular Listing Rule 3.1.
5. Please confirm that ZYB's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of ZYB with delegated authority from the board to respond to ASX on disclosure matters.	The above responses have been approved by the Board.	The above responses have been approved by the Board.

ZYB will remain suspended until it is able to demonstrate compliance with Chapter 12 of the Listing Rules.

**For further information please contact:**

Henry Kinstlinger  
Company Secretary (Joint)  
Zyber Holdings Limited

Telephone: +61 2 9251 7177

**About Zyber**

Zyber Secure Mobile Solutions ([www.zyber.com](http://www.zyber.com)) builds secure file sharing business applications with an emphasis on security, scalability and functionality. Zyber automates confidential information flow processes for industries including government, banking, healthcare, retail and the public sector.

Zyber was initially listed on ASX as a business developing a secure, easy to install, mobile communication platform that allows users to transact, share data and collaborate across multiple devices and operating systems. The design of the software platform has departed from its original development objectives, which included 4 stages beginning with USB virtual desktop and ending with mobile touch virtualization. Zyber is now developing a proof of concept that will provide end-to-end encryption using blockchain technology.

**Social Media Policy**

We believe in providing the highest levels of communications, and whilst the ASX remains the platform for market sensitive releases, we encourage all shareholders to follow Zyber on Twitter (@myzyber), LinkedIn and YouTube.

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