

**Appendix 5B**

**Mining exploration entity quarterly report**

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

**Dourado Resources Limited**

ABN

**84 131 090 947**

Quarter ended ("current quarter")

**30 September 2011**

**Consolidated statement of cash flows**

<b>Cash flows related to operating activities</b>	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for		
(a) exploration & evaluation	(351)	(351)
(b) development	-	-
(c) production	-	-
(d) administration	(241)	(241)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	14	14
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	(3)	(3)
1.7 Other (provide details if material)	-	-
<b>Net Operating Cash Flows</b>	<b>(581)</b>	<b>(581)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	(2)	(2)
(b) equity investments	(6)	(6)
(c) other fixed assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	<b>(8)</b>	<b>(8)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(589)</b>	<b>(589)</b>

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**Appendix 5B**  
**Mining exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	<b>(589)</b>	<b>(589)</b>
<b>Cash flows related to financing activities</b>			
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
<b>Net financing cash flows</b>		-	-
<b>Net increase (decrease) in cash held</b>		<b>(589)</b>	<b>(589)</b>
1.20	Cash at beginning of quarter/year to date	1,354	1,354
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	765	765

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	48
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

**N/A**

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 26 July 2011, the Company announced that it had acquired the balance (46.6%) of the outstanding shares and options in Anuman Holdings Pty Limited via its wholly owned subsidiary Abbotts Exploration Pty Limited.

Consideration for this purchase was the issue of 77,618,651 fully paid ordinary shares and 100,000,000 listed options of the Company and gives the Company 100% control of Anuman Holdings Pty Limited. Approval for the issue of these shares and options was passed at a Shareholders General Meeting held on 7 September 2011.

At a Shareholders General Meeting held on 7 September 2011, resolution 3 was passed to issue 5,000,000 listed options in the same class as the existing listed options in respect of the receipt of corporate advisory work.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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N/A

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

**Estimated cash outflows for next quarter**

	\$A'000
4.1 Exploration and evaluation	224
4.2 Development	-
4.3 Production	-
4.4 Administration	207
<b>Total</b>	<b>431</b>

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	53	553
5.2 Deposits at call	712	801
5.3 Bank overdraft		-
5.4 Other (provide details)		-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>765</b>	<b>1,354</b>

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**Changes in interests in mining tenements**

	Tenement reference	Nature of Interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	MLA 51/633 Garden Gully	100%	0%
		MLA 51/634 Garden Gully	100%	0%
		MLA 51/583 Sabbath	100%	0%
6.2	Interests in mining tenements acquired or increased	M 21/126 Mainland	100%	100%
		P 58/1462 Jumbulyer	100%	100%

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**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference securities</b> <i>(description)</i>	-	-	-	-
7.2 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 <b>+Ordinary securities</b>	251,876,000	213,001,000		
7.4 Changes during quarter				
(a) Increases through issues	200,000	200,000	0.28	
(b) Decreases through returns of capital, buy-backs	77,618,651	77,618,651	0.25	
7.5 <b>+Convertible debt securities</b> <i>(description)</i>	-	-	-	-
7.6 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted	-	-	-	-
7.7 <b>Options</b>			<i>Exercise price</i>	<i>Expiry date</i>
Listed	210,176,475	190,738,975	\$0.20	30 November 2014
7.8 Issued during quarter	5,000,000	5,000,000	\$0.20	30 November 2014
7.9 Exercised during quarter	-	-	\$0.20	30 November 2014
7.10 Expired during quarter	-	-		
7.11 <b>Debentures</b> <i>(totals only)</i>	-	-		

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7.12	<b>Unsecured notes</b> ( <i>totals only</i> )		
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**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: ..... Date: 27 October 2011...

Print name: **Peter Del Fante**  
**Managing Director**

**Notes**

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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