

## 1. Company details

Name of entity:	Zyber Holdings Ltd (formerly Dourado Resources Limited)
ACN:	131 090 947
Reporting period:	For the half-year ended 31 December 2015
Previous period:	For the half-year ended 31 December 2014

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## 2. Results for announcement to the market

Revenue	up	2.9% to	\$15,596
Loss from ordinary activities after tax attributable to the owners of Zyber Holdings Ltd	up	25.3% to	\$769,951
Loss for the half-year attributable to the owners of Zyber Holdings Ltd	up	25.3% to	\$769,951

## 3. Review of Operations

Refer to Directors' Report included in the attached half-year financial report.

## 4. Earnings Per Share

	Reporting period Cents	Previous period Cents
Loss per Share (Basic & Diluted)	<u>(0.13)</u>	<u>(1.81)</u>

## 5. Net tangible assets

	Reporting period \$	Previous period \$
Net tangible assets per ordinary security	<u>\$0.008</u>	<u>\$0.001</u>

## 6. Control gained over entities

No change to control over entities.

	Reporting period	30 June 2015
Zyber Holdings Ltd	100%	100%
Tower Group Pty Ltd	100%	100%
Abbotts Exploration Pty Limited	100%	100%
Anuman Holdings Pty Limited	100%	100%
Zelta Holdings Pty Limited	<u>100%</u>	<u>100%</u>

## 7. Loss of control over entities

Not applicable.

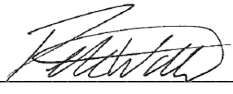
## 8. Compliance Statement

The report is based on financial statements reviewed by the auditor, a copy of which is attached.

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Signed in accordance with a resolution of Directors.

On behalf of the Directors:

Signed  \_\_\_\_\_

Date: 29 February 2016

Peter Wall  
Non-Executive Director



**(Formerly Dourado Resources Limited)**

**ABN: 84 131 090 947**

**Interim Financial Report  
for the  
Half-Year Ended 31 December 2015**

**ZYBER HOLDINGS LIMITED**  
(formerly DOURADO RESOURCES LIMITED)

ABN: 84 131 090 947

**Interim Financial Report for the Half-Year  
Ended**

**31 December 2015**

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**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES  
CORPORATE INFORMATION**

**Corporate Directory**

<b>Directors</b>	Mr Clay Epstein Managing Director, CEO
	Mr Peter Wall Non-Executive Director
	Mr Paul Callander Non-Executive Director
	Ms Charly Duffy Non-Executive Director
	Mr Jason Tomkinson Non-Executive Director
<b>Company Secretary</b>	Mrs Elizabeth Hunt
<b>Registered Office &amp; Principal Place of Business</b>	Level 11, 216 St Georges Terrace Perth WA 6000
<b>Postal Address</b>	GPO Box 2517 Perth WA 6831
<b>Web Site</b>	<a href="http://www.dourado.com.au">www.dourado.com.au</a>
<b>Share Registry</b>	Automic Registry Services Level 1, 7 Ventnor Avenue West Perth WA 6005
<b>Auditors</b>	RSM Australia Partners 8 St George's Terrace Perth WA 6000
<b>Legal Advisors</b>	Steinepreis Paganin 16 Milligan Street Perth WA 6000
<b>Stock Exchange Listing</b>	ASX Code: <b>ZYB</b>
<b>Country of Incorporation and Domicile</b>	Australia

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES  
DIRECTORS' REPORT**

Your directors submit the financial report of Zyber Holdings Limited (formally Dourado Resources Limited) (the "consolidated entity") and its controlled entities for the half year ended 31 December 2015.

### INFORMATION ON DIRECTORS

The names of directors who held office during or since the end of period and until the date of this report are as follows. Directors were in office for this entire period unless otherwise stated.

Mr Clay Epstein	- Managing Director, Chief Executive Officer (appointed 16 February 2016)
Dr James Ellingford	- Non-Executive Chairman (resigned 1 February 2016)
Mr Peter Wall	- Non-Executive Director
Mr Paul Callander	- Non-Executive Director (appointed 2 September 2015)
Mr Peter Torney	- Non-Executive Director (resigned 2 September 2015)
Ms Charly Duffy	- Non-Executive Director (appointed 1 February 2016)
Mr Jason Tomkinson	- Non-Executive Director (appointed 16 February 2016)

### PRINCIPAL ACTIVITIES

The principal activities of the Company during the interim financial period were to divest the Company's exploration assets and improve the working capital position of the Company to create opportunities for potential acquisitions.

The Company achieved the recapitalization via an entitlement issue and placement and subsequently entered into an agreement to acquire 100% of Zyber Secure Mobile Solutions Inc.

Following shareholder approval at the company's Annual General Meeting, the company issued a Prospectus for the offer of up to 12 million shares at an issue price of \$0.05 per share to raise up to \$6 million. On 18 January 2016 the minimum subscription of \$3 million had been reached.

### REVIEW OF OPERATIONS

#### Zyber Acquisition

On 2 September 2015, the Company announced it had entered into a binding heads of agreement (**Agreement**) to acquire 100% of the issued capital of Zyber Secure Mobile Solutions Inc, a company incorporated in British Columbia, Canada (**Zyber**), which holds various intellectual property interests pertaining to data security and software (**Acquisition**).

Full details of the Zyber business are set out in the Prospectus dated 30 November 2015.

In consideration for the Company acquiring Zyber, the Company has agreed to procure, through a wholly owned Canadian subsidiary of the Company (**Newco**), to issue to the Vendors the following non-voting, convertible, redeemable shares (**Exchangeable Shares**), with each Exchangeable Share being exchangeable for one fully paid ordinary Dourado share (**Dourado Share**) at the election of the holder of the Exchangeable Share:

- (a) 700,000,000 Exchangeable Shares to be issued upon settlement of the Acquisition (**Settlement**);
- (b) 90,000,000 Exchangeable Shares to be issued in the event that Zyber has commenced or has contracted product development and production testing "proof of concept" trials with a minimum of 5 enterprises/corporations who each have annualized revenues of at least \$100,000,000 and, of these, 2 of which have been converted into binding commercial contracts for purchase and use of a Zyber product within 12 months of Settlement;
- (c) 90,000,000 Exchangeable Shares to be issued in the event that Zyber generates gross revenue from sales of \$5,000,000 within 36 months of Settlement; and
- (d) 90,000,000 Exchangeable Shares to be issued in the event that Zyber generates gross revenue from sales of \$10,000,000 within 60 months of Settlement.

Any Exchangeable Shares which have not been exchanged for Dourado Shares within 65 months of Settlement will be automatically redeemed by Newco for the sum of \$0.000001.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES  
DIRECTORS' REPORT**

**Exploration**

***Mooloogool (E51/1325)***

During the half year, the Company entered into an agreement for the sale of its Mooloogool tenement (E51/1325). The sale to Ragged Range Mining Pty Ltd for nominal consideration (\$1.00) and formed part of the Company's strategy to focus on the opportunity with Zyber Secure Mobile Solutions Inc. Shareholders approved the sale at the Company's Annual General Meeting in November 2015.

**CORPORATE**

At the end of the period the consolidated entity had \$2,547,842 in cash and the following securities on issue:

- 117,247,230 fully paid ordinary shares;
- 9,969,062 options exercisable at \$0.30 on or before 1 December 2017; and
- 200,000 options exercisable at \$2.50 on or before 30 November 2018.

On 31 December 2015, the consolidated entity's 640,000 unquoted options exercisable at \$0.25 expired unexercised.

**SIGNIFICANT CHANGES IN STATE OF AFFAIRS**

During the half year there were the following significant changes in the state of affairs of the consolidated entity occurred:

- On 7 July 2015, the consolidated entity announced the issue of 520,000,000 ordinary fully paid shares to complete the shortfall of the non-renounceable pro rata entitlement offer of shares made pursuant to the prospectus dated 18 May 2015.
- On 21 July 2015, the consolidated entity issued 200,000,000 ordinary fully paid shares at an issue price of \$0.005 raising \$1,000,000
- On 2 September 2015, the consolidated entity announced that it has entered into a binding heads of agreement to acquire 100% of the issued capital of Zyber Secure Mobile Solutions Inc, a company incorporated in British Columbia, Canada, which holds various intellectual property interests pertaining to data security and software.
- On 2 September 2015, the consolidated entity announced the resignation of Mr Peter Torney as a director of the consolidated entity and announced the appointment of Mr Paul Callander as a director in place of Mr Torney.
- On 25 September 2015, the consolidated entity announced that it had entered into an agreement with Ragged Range Mining Pty Ltd for the sale of its Mooloogool tenement (E51/1325). The sale is for nominal consideration (\$1.00) and forms part of the company's strategy to focus on the opportunity with Zyber Secure Mobile Solutions Inc.
- On 7 October 2015, the consolidated entity announced that pursuant to the heads of agreement to acquire 100% of the issued capital of Zyber Secure Mobile Solutions Inc, both the consolidated entity and Zyber confirmed that they are satisfied with their due diligence inquiries on the other party. Accordingly, the consolidated entity has agreed to provide Zyber with an initial loan of up to CAD \$260,000 with an interest rate of 6% p.a. (capitalised annually). The loan amount would increase to CAD \$600,000 when all of the Zyber shareholders have executed formal share sale agreement. The loan is repayable either in cash or in fully paid ordinary shares in Zyber at a deemed issue price of CAD \$0.05 each.
- On 30 November 2015, the consolidated entity was suspended from the official quotation, pending a change in the scale and nature of activities of its activities.
- On 30 November 2015, the consolidated entity issued a prospectus offer of up to 120,000,000 shares at an issue price of \$0.05 to raise up to \$6,000,000 with a minimum subscription of \$3,000,000.

Changes in controlled entities and divisions:

There were no changes in controlled entities and divisions during the period.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES  
DIRECTORS' REPORT**

**SIGNIFICANT EVENTS AFTER THE REPORTING PERIOD**

The following significant events occurred after the reporting period:

- On 18 January 2016, the consolidated entity announced that the minimum subscription of \$3 million pursuant to the Prospectus dated 30 November 2015, has been achieved. The consolidated entity is working with ASX to complete the requirements for re-quotation of securities.
- On 1 February 2016, the consolidated entity announced resignation of Non-Executive Chairman and Director Dr James Ellingford and appointment of Ms Charly Duffy as a Non-Executive Director.
- On 16 February 2016, the consolidated entity announced that the acquisition of Zyber Secure Mobile Solutions Inc. has been completed. As consideration for the acquisition of 100% of the issued capital of Zyber, Dourado has issued the following securities, subject to various escrow restrictions:
  - 51,913,098 fully paid ordinary shares, in Dourado, to Zyber shareholders;
  - 88,086,902 exchangeable shares, in the capital of Dourado's Canadian subsidiary, to Zyber shareholders; and
  - 29,920,000 options exercisable at \$0.05 on or before 31 October 2019, in Dourado, to Zyber warrant holders.Additionally, Dourado has issued 60,046,882 fully paid ordinary shares pursuant to the prospectus dated 30 November 2015.
- On 16 February 2016, the consolidated entity announced the appointment of Mr Clay Epstein to the position of Managing Director and CEO and Mr Jason Tomkinson to the position of Non-Executive Director.
- On 16 February 2016, the consolidated entity announced that it has changed its company name from Dourado Resources Limited to Zyber Holdings Ltd. The new ASX code for the company changed from DUO to ZYB.
- On 26 February 2016, the consolidated entity commenced trading on the ASX under the code "ZYB" following the successful acquisition of Zyber Secure Mobile Solutions.
- On 26 February 2016, the consolidated entity signed a partnership agreement with Redcore Pty Ltd.

**AUDITOR'S INDEPENDENCE DECLARATION**

Section 307C of the Corporations Act 2001 requires our auditors, RSM Australia Partners, to provide the Directors of the consolidated entity with an Independence Declaration in relation to the review of the interim financial report. This Independence Declaration is set out in this report and forms part of this Directors' Report for the period ended 31 December 2015.

This report is signed in accordance with a resolution of the Board of Directors, made pursuant to s306(3) of the Corporations Act 2001.



**Peter Wall**  
**Director**

Dated: 29 February 2016



**RSM Australia Partners**

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**AUDITOR'S INDEPENDENCE DECLARATION**

As lead auditor for the review of the financial report of Zyber Holdings Limited for the half-year ended 31 December 2015, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

- (i) the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- (ii) any applicable code of professional conduct in relation to the review.

**RSM**  
RSM AUSTRALIA PARTNERS

  
ALASDAIR WHYTE  
Partner

Perth, WA  
Dated: 29 February 2016

**THE POWER OF BEING UNDERSTOOD**  
AUDIT | TAX | CONSULTING

RSM Australia Partners is a member of the RSM network and trades as RSM. RSM is the trading name used by the members of the RSM network. Each member of the RSM network is an independent accounting and consulting firm which practices in its own right. The RSM network is not itself a separate legal entity in any jurisdiction.

RSM Australia Partners ABN 36 965 185 036

Liability limited by a scheme approved under Professional Standards Legislation

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES  
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME  
FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

	Note	Consolidated Entity	
		31 December 2015	31 December 2014
		\$	\$
<b>Revenue</b>	2	15,596	456
Other income	2	100,000	9,364
Employee benefits expense		(7,760)	(108,744)
Exploration expenditure costs		(1,926)	(82,211)
Exploration expenditure written off	8	(103,724)	(46,073)
Depreciation expense		-	(66)
Finance costs		(60)	(13,327)
Pre-acquisition costs		(242,192)	(78,952)
Foreign exchange loss		(83,360)	-
Other expenses	3	(446,525)	(2,729,669)
<b>Loss before income tax</b>		<b>(769,951)</b>	<b>(3,049,222)</b>
Income tax expense		-	-
<b>Loss after income tax</b>		<b>(769,951)</b>	<b>(3,049,222)</b>
<b>Other comprehensive income</b>		-	-
<b>Total comprehensive loss for the year</b>		<b>(769,951)</b>	<b>(3,049,222)</b>
<b>Loss per share</b>			
Basic earnings per share (cents)	4	(0.13)	(45.21)
Diluted earnings per share (cents)	4	(0.13)	(45.21)

The accompanying notes form part of these financial statements.

**ZYBER HOLDINGS LIMITED**  
**(FORMERLY DOURADO RESOURCES LIMITED)**  
**AND CONTROLLED ENTITIES**  
**STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2015**

		<b>Consolidated Entity</b>	
	<b>Note</b>	<b>As at 31 December 2015 \$</b>	<b>As at 30 June 2015 \$</b>
<b>ASSETS</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents		2,547,842	1,203,782
Trade and other receivables	5	623,935	25,665
Other assets	6	16,745	-
<b>TOTAL CURRENT ASSETS</b>		<b>3,188,522</b>	<b>1,229,447</b>
<b>NON-CURRENT ASSETS</b>			
Exploration and evaluation expenditure	8	-	103,724
<b>TOTAL NON-CURRENT ASSETS</b>		<b>-</b>	<b>103,724</b>
<b>TOTAL ASSETS</b>		<b>3,188,522</b>	<b>1,333,171</b>
<b>LIABILITIES</b>			
<b>CURRENT LIABILITIES</b>			
Trade and other payables		127,586	667,297
Share issue funds – received in advance		2,190,881	526,831
<b>TOTAL CURRENT LIABILITIES</b>		<b>2,318,467</b>	<b>1,194,128</b>
<b>TOTAL LIABILITIES</b>		<b>2,318,467</b>	<b>1,194,128</b>
<b>NET ASSETS</b>		<b>870,055</b>	<b>139,043</b>
<b>EQUITY</b>			
Issued capital	9	69,638,594	68,137,631
Accumulated losses		(68,768,539)	(67,998,588)
<b>TOTAL EQUITY</b>		<b>870,055</b>	<b>139,043</b>

The accompanying note form part of these financial statements.

**ZYBER HOLDINGS LIMITED**  
**(FORMERLY DOURADO RESOURCES LIMITED)**  
**AND CONTROLLED ENTITIES**  
**STATEMENT OF CHANGES IN EQUITY FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

	Issued Capital	Accumulated Losses	Total
<b>Consolidated Entity</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
<b>Balance at 1 July 2014</b>	63,260,800	(64,230,440)	(969,640)
Loss for the period	-	(3,049,222)	(3,049,222)
<b>Total comprehensive loss for the period</b>	-	(3,049,222)	(3,049,222)
<b>Transactions with owners, in their capacity as owners, and other transfers</b>			
Shares issued during the period	3,468,253	-	3,468,253
Options issued during the period	22,000	-	22,000
Transaction costs	(60,203)	-	(60,203)
<b>Total transactions with owners and other transfers</b>	3,430,050	-	3,430,050
<b>Balance at 31 December 2014</b>	66,690,850	(67,279,662)	(588,812)
<b>Balance at 1 July 2015</b>	68,137,631	(67,998,588)	139,043
Loss for the period	-	(769,951)	(769,951)
<b>Total comprehensive loss for the period</b>	-	(769,951)	(769,951)
<b>Transactions with owners, in their capacity as owners, and other transfers</b>			
Shares issued during the period	1,520,000	-	1,520,000
Options issued during the period	-	-	-
Transaction costs	(19,037)	-	(19,037)
<b>Total transactions with owners and other transfers</b>	1,500,963	-	1,500,963
<b>Balance at 31 December 2015</b>	69,638,594	(68,768,539)	870,055

The accompanying notes form part of these financial statements.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES  
STATEMENT OF CASH FLOWS FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

	<b>Consolidated Entity</b>	
<b>Note</b>	<b>31 December 2015</b>	<b>31 December 2014</b>
	<b>\$</b>	<b>\$</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Interest received	8,980	456
Payments to suppliers and employees	(675,357)	(893,383)
Finance costs	(60)	(13,327)
Income tax paid	-	(3,753)
<b>Net cash (used in) operating activities</b>	<b>(666,437)</b>	<b>(910,007)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Loans advanced to entities	(675,094)	-
Proceeds from disposal of tenements	1	9,364
Payments for exploration and evaluation expenditure	(227,922)	(83,320)
<b>Net cash (used in) investing activities</b>	<b>(903,015)</b>	<b>(73,956)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from issue of shares	1,299,999	1,094,530
Proceeds from unissued shares	1,664,050	-
Share issue costs	(50,537)	(60,203)
<b>Net cash provided by financing activities</b>	<b>2,913,512</b>	<b>1,034,327</b>
Net increase in cash held	1,344,060	50,364
<b>Cash and cash equivalents at beginning of financial period</b>	<b>1,203,782</b>	<b>5,779</b>
<b>Cash and cash equivalents at end of financial period</b>	<b>2,547,842</b>	<b>56,143</b>

The accompanying notes form part of these financial statements.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES**  
**NOTES TO THE FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

**NOTE 1 SIGNIFICANT ACCOUNTING POLICIES**

**(a) Basis of preparation**

These general purpose financial statements for the interim half-year reporting period ended 31 December 2015 have been prepared in accordance with Australian Accounting Standard AASB 134 'Interim Financial Reporting' and the Corporations Act 2001, as appropriate for for-profit oriented entities. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 'Interim Financial Reporting'.

These general purpose financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report for the year ended 30 June 2015 and any public announcements made by the company during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The principal accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period, unless otherwise stated.

**(b) New, revised or amending Accounting Standards and Interpretations adopted**

The consolidated entity has adopted all of the new, revised or amending Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period.

Any new, revised or amending Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

Any significant impact on the accounting policies of the consolidated entity from the adoption of these Accounting Standards and Interpretations are disclosed below. The adoption of these Accounting Standards and Interpretations did not have any significant impact on the financial performance or position of the consolidated entity.

**(c) Comparative figures**

When required by Accounting Standards, comparative figures have been adjusted to conform to changes in presentation for the current financial year. When the consolidated entity applies an accounting policy retrospectively, makes a retrospective restatement or reclassifies items in its financial statements, a statement of financial position as at the beginning of the earliest comparative period will be disclosed.

**(d) Significant accounting judgements and key estimates**

The preparation of interim financial reports requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reports amounts of assets, liabilities, income and expenses. Actual results may differ from these estimates.

In preparing this half-year report, the significant judgements made by management in applying the consolidated entity's accounting policies and key sources of estimation uncertainty were the same as those that applied to the consolidated financial report for the year ended 30 June 2015.

The financial report was authorised for issue on 29 February 2016 by the Board of directors.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES**

**NOTES TO THE FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

**NOTE 2 REVENUE AND OTHER INCOME**

	<b>Consolidated Entity</b>	
	<b>31 December</b>	<b>31 December</b>
	<b>2015</b>	<b>2014</b>
	<b>\$</b>	<b>\$</b>
<b>Revenue</b>		
Interest – bank	8,980	456
Interest – loan	6,616	-
	15,596	456
<b>Other income</b>		
Proceeds on disposal of tenements and royalty rights	-	9,364
Forgiven debt on royalty rights	100,000	-
	100,000	9,364

**NOTE 3 OTHER EXPENSES**

	<b>Consolidated Entity</b>	
	<b>31 December</b>	<b>31 December</b>
	<b>2015</b>	<b>2014</b>
	<b>\$</b>	<b>\$</b>
Corporate and administrative costs	226,324	219,548
Other expenses (i)	220,201	2,510,121
Total other expenses	446,525	2,729,669

(i) \$220,201 of other expenses has been settled by the issue of fully paid ordinary shares for the half-year ended 31 December 2015 (2014: \$2,510,121).

**NOTE 4 EARNINGS PER SHARE**

	<b>Consolidated Entity</b>	
	<b>31 December</b>	<b>31 December</b>
	<b>2015</b>	<b>2014</b>
	<b>\$</b>	<b>\$</b>
(a) (Loss) for the period	(769,951)	(3,049,222)
Loss used to calculate basic EPS	(769,951)	(3,049,222)
Loss used in the calculation of dilutive EPS	(769,951)	(3,049,222)
	<b>Number</b>	<b>Number</b>
(b) Weighted average number of ordinary shares outstanding during the year used in calculating basic EPS	587,128,842	6,744,217
Weighted average number of ordinary shares outstanding during the year used in calculating dilutive EPS	587,128,842	6,744,217

On 13 July 2015, the company consolidated its issued capital at a ratio 5:1. On 7 December 2015, the company further consolidated its issued capital at a ratio 5:1.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES**

**NOTES TO THE FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

**NOTE 5 TRADE AND OTHER RECEIVABLES**

	<b>Consolidated Entity</b>	
	<b>31 December 2015</b>	<b>30 June 2015</b>
	<b>\$</b>	<b>\$</b>
Loan to Zyber Secure Mobile Solutions Inc	591,891	-
Other receivables	32,044	25,665
<b>Total trade and other receivables</b>	<b>623,935</b>	<b>25,665</b>

**NOTE 6 OTHER ASSETS**

	<b>Consolidated Entity</b>	
	<b>31 December 2015</b>	<b>30 June 2015</b>
	<b>\$</b>	<b>\$</b>
Prepayments	10,129	-
Other assets	6,616	-
<b>Total other assets</b>	<b>16,745</b>	<b>-</b>

**NOTE 7 CONTROLLED ENTITIES**

<b>Subsidiaries of Zyber Holdings Limited</b>	<b>Country of Incorporation</b>	<b>Percentage Owned (%) *</b>	
		<b>31 December 2015</b>	<b>30 June 2015</b>
		Zelta Holdings Pty Limited	Australia
Tower Group Pty Limited	Australia	100	100
Abbotts Exploration Pty Limited	Australia	100	100
Anuman Holdings Pty Limited	Australia	100	100

\* Percentage of voting power is in proportion to ownership.

**NOTE 8 EXPLORATION AND EVALUATION EXPENDITURE**

	<b>Consolidated Entity</b>	
	<b>31 December 2015</b>	<b>30 June 2015</b>
	<b>\$</b>	<b>\$</b>
Balance at beginning of period	103,724	66,511
Exploration expenditure capitalised	-	183,531
Expenditure written off	(103,724)	(146,318)
Cost of tenement disposed	-	-
<b>Balance at end of period</b>	<b>-</b>	<b>103,724</b>

**Impairment**

Exploration and Evaluation Expenditure of \$103,724 (30 June 2015: \$146,318) was written off to the statement of profit or loss and other comprehensive income, as the consolidated entity relinquished or disposed of all of its tenements in preparation for the proposed Zyber Secure Mobile Solutions Inc. acquisition.



**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES**

**NOTES TO THE FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

**NOTE 9 ISSUED CAPITAL**

	<b>Consolidated Entity</b>	
	<b>31 December 2015</b>	<b>30 June 2015</b>
	<b>\$</b>	<b>\$</b>
Ordinary shares issued and fully paid (a)	57,262,432	55,761,469
Options issued (b)	12,376,162	12,376,162
Total issued capital	69,638,594	68,137,631
<b>(a) Ordinary Shares</b>	<b>Number</b>	<b>\$</b>
At 1 July 2014	79,692,350	50,906,638
<b>Shares issued during the year</b>		
Issued on 1 July 2014 pursuant to cleansing prospectus	1,000	10
Issued on 30 July 2014 pursuant to placement	48,575,728	534,333
Issued on 5 August 2014 pursuant to cleansing prospectus	1,000	10
Issued on 20 August 2014 pursuant to placement	2,272,727	25,000
Issued on 28 August 2014 pursuant to placement	6,439,363	70,833
Issued on 2 October 2014 pursuant to placement	6,000,000	60,000
Issued on 10 October 2014 pursuant to placement	15,976,530	159,765
Issued on 15 October 2014 pursuant to placement	2,000,000	20,000
Issued on 15 October 2014 pursuant to cleansing prospectus	1,000	10
Issued on 5 November 2014 pursuant to placement	2,500,000	25,000
Issued on 14 November 2014 pursuant to placement	7,500,000	75,000
Issued on 2 December 2014 pursuant to placement	43,306,030	433,060
Issued on 12 December 2014 pursuant to placement	206,523,200	2,065,232
Issued on 27 February 2015 pursuant to placement	419,798,725	839,597
Issued on 6 March 2015 pursuant to placement	124,999,999	250,000
Issued on 15 June 2015 pursuant to entitlement offer	265,418,811	265,419
Issued on 30 June 2015 pursuant to entitlement shortfall	180,168,000	180,168
Share issue costs	-	(148,606)
At the end of the reporting period – 30 June 2015	1,411,174,463	55,761,469
At 1 July 2015	1,411,174,463	55,761,469
<b>Shares issued during the period</b>		
Issued on 7 July 2015 pursuant to entitlement shortfall	520,000,000	520,000
Consolidation reduction in issued capital (5:1) on 13 July 2015	(1,544,939,422)	-
Issued on 21 July 2015 pursuant to placement	155,960,000	779,799
Shares issued on 21 July 2015 in lieu of invoice payment	44,040,000	220,201
Consolidation reduction in issued capital (5:1) on 7 December 2015	(468,987,811)	-
Share issue costs	-	(19,036)
At the end of the reporting period – 31 December 2015	117,247,230	57,262,433

Ordinary shares participate in dividends and the proceeds on winding up of the parent entity in proportion to the number of shares held. At the shareholder meetings each ordinary share is entitled to one vote when a poll is called, otherwise each shareholder has one vote on a show of hands.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES**  
**NOTES TO THE FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

**NOTE 9 ISSUED CAPITAL (Continued)**

<b>(b) Options Issued</b>	<b>Number</b>	<b>\$</b>
At 1 July 2014	29,203,157	12,354,162
<b>Options issued during the year</b>		
Issued on 30 July 2014 pursuant to services rendered	16,000,000	22,000
Expiration of \$2.00 options on 30 November 2014	(24,203,157)	-
At the end of the reporting period – 30 June 2015	21,000,000	12,376,162
At 1 July 2015	21,000,000	12,376,162
<b>Options issued during the period</b>		
Issued on 3 July 2015 pursuant to placement*	249,226,420	-
Consolidation of capital structure on 13 July 2015	(216,181,114)	-
Consolidation of capital structure on 7 December 2015	(43,236,244)	-
Expiration of \$0.05 options on 31 December 2015	(640,000)	-
At the end of the reporting period – 31 December 2015	10,169,062	12,376,162

\* Options issued on 3 July 2015 were free attaching placement unlisted options expiring on or before 1 July 2017.

**(c) Capital Management**

Management controls the capital of the consolidated entity in order to maintain a sustainable debt to equity ratio, generate long-term shareholder value and ensure that the consolidated entity can fund its operations and continue as a going concern.

The consolidated entity's debt and capital includes ordinary share capital and financial liabilities, supported by financial assets.

There are no externally imposed capital requirements.

Management effectively manages the consolidated entity's capital by assessing the consolidated entity's financial risks and adjusting its capital structure in response to changes in these risks and in the market. These responses include the management of debt levels, distributions to shareholders and share issues.

There have been no changes in strategy adopted by management to control the capital of the consolidated entity since the financial year ended 30 June 2015.

**NOTE 10 SHARE BASED PAYMENTS**

The following share based payment arrangements were issued during the period:

<b>Grant Date / Entitlement</b>	<b>Number of Instruments</b>	<b>Grant Date</b>	<b>Fair Value at grant date \$</b>
Shares issued in lieu of invoice payment on 21 July 2015 as per general meeting	44,040,000*	03/07/2015	0.005

\* Number of shares issued prior to the company consolidating its issued capital at a ratio 5:1 on 13 July 2015, and then again at a ratio 5:1 on 7 December 2015.

The fair value of shares issued during the period as share based payments was determined by reference to the market value of the shares at grant date.

The aggregate value of share based payments for the financial period was \$220,001.

**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES**

**NOTES TO THE FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

**NOTE 11 CONTINGENT ASSETS AND CONTINGENT LIABILITIES**

***Contingent assets***

There are no contingent assets at reporting date.

***Contingent liabilities***

There has been no change in the contingent liabilities noted in the financial statements for the year ended 30 June 2015.

**NOTE 12 OPERATING SEGMENTS**

**Segment Information**

**Identification of reportable segments**

The directors have considered the requirements of AASB 8-Operating Segments and the internal reports that are reviewed by the chief operating decision maker (the Board) in allocating resources and have concluded that at this time there are no separately identifiable segments.

Following adoption of AASB 8, the identification of the consolidated entity's reportable segments has not changed. During the period, the consolidated entity considers that it has only operated in one segment, being mineral exploration within Australia.

The consolidated entity is domiciled in Australia. Revenue from external customers is generated from Australia (\$8,980) and Canada (\$6,616). Segment revenues are allocated based on the country in which the customer is located.

No operating revenue was derived during the period. All the assets are located in Australia only.

**NOTE 13 EVENTS AFTER THE REPORTING PERIOD**

The following significant events occurred after the reporting period:

- On 18 January 2016, the consolidated entity announced that the minimum subscription of \$3 million pursuant to the Prospectus dated 30 November 2015, has been achieved. The company is working with ASX to complete the requirements for re-quotations of securities.
- On 1 February 2016, the consolidated entity announced resignation of Non-Executive Chairman and Director Dr James Ellingford and appointment of Ms Charly Duffy as a Non-Executive Director.
- On 16 February 2016, the consolidated entity announced that the acquisition of Zyber Secure Mobile Solutions Inc. has been completed. As consideration for the acquisition of 100% of the issued capital of Zyber, Dourado has issued the following securities, subject to various escrow restrictions:
  - 51,913,098 fully paid ordinary shares, in Dourado, to Zyber shareholders;
  - 88,086,902 exchangeable shares, in the capital of Dourado's Canadian subsidiary, to Zyber shareholders; and
  - 29,920,000 options exercisable at \$0.05 on or before 31 October 2019, in Dourado, to Zyber warrant holders.Additionally, Dourado has issued 60,046,882 fully paid ordinary shares pursuant to the prospectus dated 30 November 2015.
- On 16 February 2016, the consolidated entity announced the appointment of Mr Clay Epstein to the position of Managing Director and CEO and Mr Jason Tomkinson to the position of Non-Executive Director.
- On 16 February 2016, the consolidated entity announced that it has changed its company name from Dourado Resources Limited to Zyber Holdings Ltd. The new ASX code for the company changed from DUO to ZYB.
- On 26 February 2016, the consolidated entity commenced trading on the ASX under the code "ZYB" following the successful acquisition of Zyber Secure Mobile Solutions.
- On 26 February 2016, the consolidated entity signed a partnership agreement with Redcore Pty Ltd.

Other than the above, no matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the consolidated entity, the results of those operations, or the state of affairs of the consolidated entity in future financial periods.

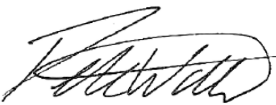
**ZYBER HOLDINGS LIMITED  
(FORMERLY DOURADO RESOURCES LIMITED)  
AND CONTROLLED ENTITIES  
DIRECTORS' DECLARATION**

In the opinion of the Directors of Zyber Holdings Limited (formally Dourado Resources Limited) ('the consolidated entity'):

1. The financial statements and notes thereto of the consolidated entity, as set out within this financial report, are in accordance with the *Corporations Act 2001* including:
  - (a) complying with Accounting Standard AASB 134: Interim Financial Reporting, the Corporations Regulations 2001 and other mandatory professional reporting requirements; and
  - (b) giving a true and fair view of the consolidated entity's financial position as at 31 December 2015 and its performance for the half-year then ended.
2. In the Directors' opinion there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the Board of Directors made pursuant to Section 303(5)(a) of the *Corporations Act 2001*.

On behalf of the directors



Peter Wall  
Director

Dated this 29<sup>th</sup> day of February 2016

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**INDEPENDENT AUDITOR'S REVIEW REPORT  
TO THE MEMBERS OF  
ZYBER HOLDINGS LIMITED**

We have reviewed the accompanying half-year financial report of Zyber Holdings Limited which comprises the consolidated statement of financial position as at 31 December 2015, and the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information, and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the half-year end.

*Directors' Responsibility for the Half-Year Financial Report*

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

*Auditor's Responsibility*

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the consolidated entity's financial position as at 31 December 2015 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of Zyber Holdings Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**THE POWER OF BEING UNDERSTOOD**  
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*Independence*

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of Zyber Holdings Limited, would be in the same terms if given to the directors as at the time of this auditor's review report.

*Conclusion*

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Zyber Holdings Limited is not in accordance with the *Corporations Act 2001* including:

- (a) giving a true and fair view of the consolidated entity's financial position as at 31 December 2015 and of its performance for the half-year ended on that date; and
- (b) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and *Corporations Regulations 2001*.

RSM  
RSM AUSTRALIA PARTNERS

  
ALASDAIR WHYTE  
Partner

Perth, WA  
Dated: 29 February 2016