



A Message From Our CEO

In December 2015, I updated you on the progress that the company was making and our plans for raising capital to continue the development of the Zyber product line. My update included information on the due diligence process relating to the proposed transaction with Dourado Resources Limited and an overview of where we are heading as a company.

Following this update, we have made a number of further steps in our journey as we build the Zyber business. On January 18, 2016, we reached the minimum subscription level and closed our financing round. On February 16, 2016, the transaction was approved by the ASX and on February 26, 2016, Zyber was relisted on the ASX.

My long term view for Zyber is to build a company and software products that will grow in the market place, not a short term overnight sensation. This will take a lot of hard work and effort by the Zyber team but we are putting together the team and plan to make that happen. The recent proof of concept (POC) announcement with Abstractive, as well as the proposed acquisition of Iota Security are key steps to us building long term value in the company.

By way of an update on the current POC's, we do have a number of POC's currently underway, and Zyber will be providing updates (including counter party details) as the contractual arrangements allow. These announcements will be made in conjunction with our POC customers.

It is important to note that the names of these counterparties are sometimes commercially sensitive, and all of our contractual arrangements prevent the release of the name of a counterparty without their consent. It is my aim to release information about the POCs when we are contractually able to do so.

One of my main focusses is working with our POC customers to incorporate specific feature sets into the existing product. Initial sales of the secure file sharing software will be to these POC customers and then to a broader market. The roll out of a new version of the secure file sharing software is dependent on the time taken to incorporate the feature sets for our POC customers.

I wanted to take this opportunity to discuss equity raising. There is no present intention to raise further equity finance, and our current financial position is robust. As always our goal is to build long term value in the company and this means Zyber will consider all available options to build value in its product. If the board determines that a further raising is required in the future, appropriate consideration will be given to ensuring that it is done by way of a rights issue to ensure that all shareholders can participate.

I look forward to announcing more information on the current POCs as we progress these contractual arrangements. POCs are an exciting part of the evolutionary process for Zyber as they provide product feedback and drive the product features, which in turn will drive product sales.

I am a firm believer in robust and strong shareholder communication, which is why I am excited to have a dedicated Investor Relations manager to ensure the market is kept informed and updated on all of Zyber's progress.

Clay Epstein



Zyber announced to the market on the 6th of April an option agreement to acquire mobile / IoT security company Iota Security.

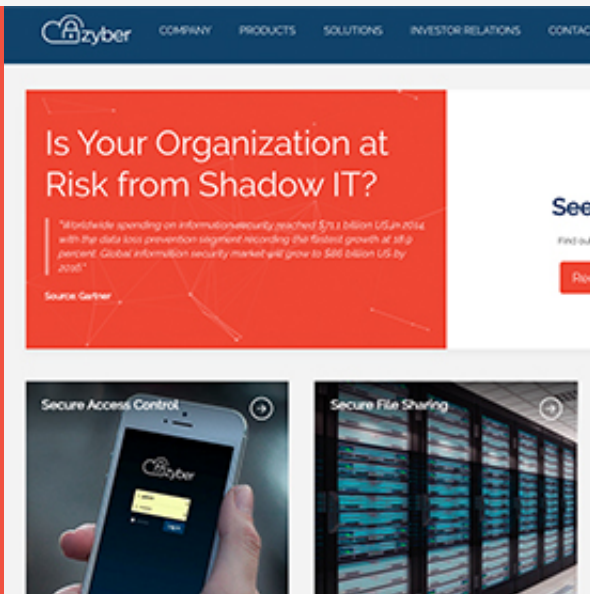
This is the first POC for Zyber, with Iota Security's products offering a highly complementary addition to Zyber's secure file sharing solution, and also opening up a significant market opportunity in the IoT sector, which is already estimated to be worth approximately US\$6 billion annually.

The addition of Iota Security's management is also a coup for Zyber. The CEO, Yaron Vorona has global experience in electronic supply chain management, finance consulting and energy and security policy. Other management include Dr. Richard Krueger, who was a part of the core Amazon engineering team that build the popular Amazon Prime from inception to scale.

This strategic investment in Iota Security will significantly accelerate the growth of Zyber by opening new markets and presenting cross-selling opportunities, as well as offering a more complete suite of security solutions to a large and growing cyber security market, which is forecasted to reach over US\$155 billion globally by 2019.

See Our New Website

Please click anywhere on this link to visit the new Zyber website. There is a specific Investor Relations section where you can sign up for regular newsletters and information.



Investor Relations Initiative

We believe in transparent and open communication with shareholders, so with this in mind we have assigned a dedicated Investor Relations Manager, and have launched Facebook, Twitter, LinkedIn and YouTube sites to provide additional avenues for communications.

We encourage all shareholders to visit these new pages, and we will use these avenues to provide updates, commentary and general industry related information.

We look forward to providing regular updates on the ongoing POCs as information becomes available.

Erik Tyler

Investor Relations Manager

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